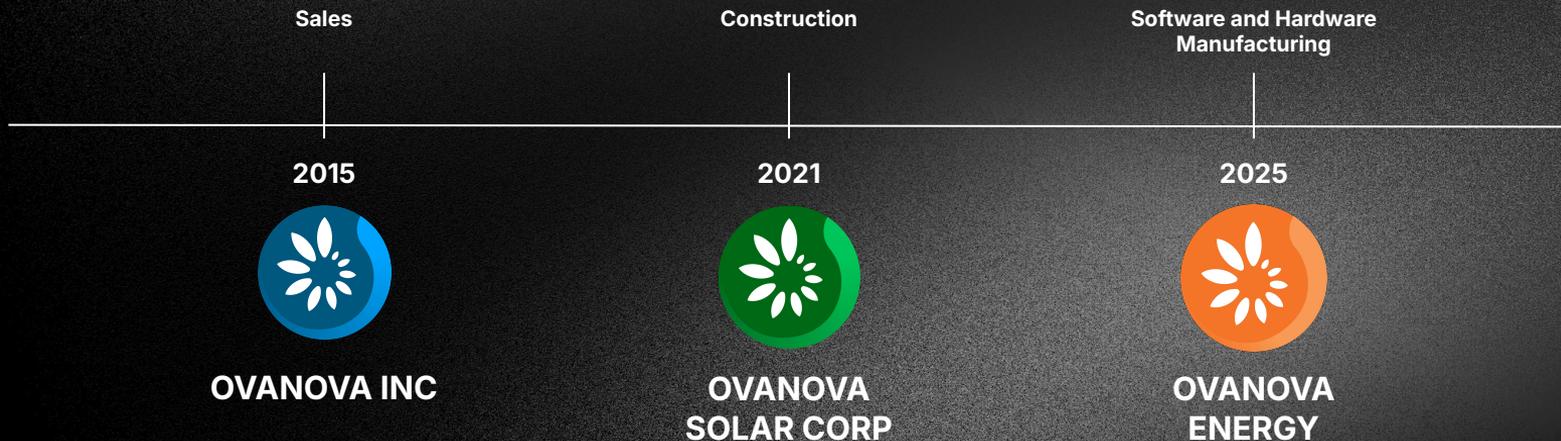


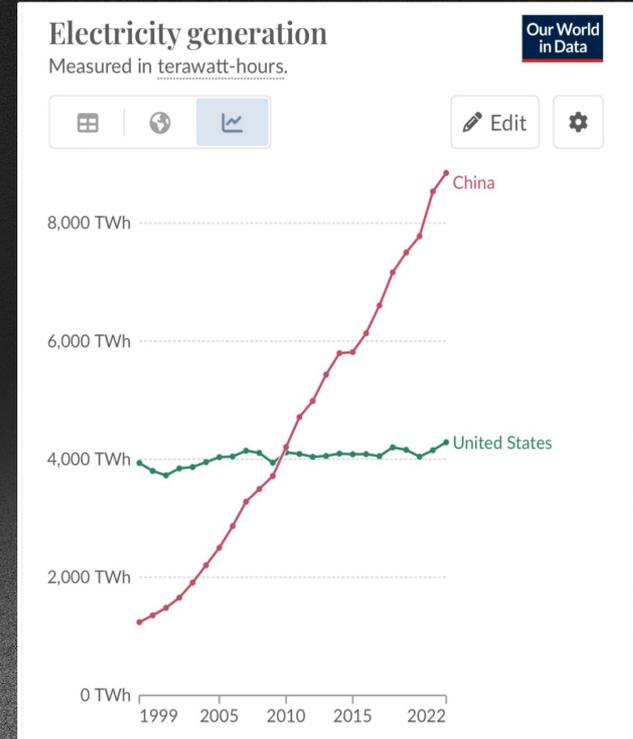
We're America's Energy Team.

Our Path to becoming an Energy Team:



THE PROBLEM

We don't generate enough power when and where it's needed.



With EV's, U.S. manufacturing, BTC mining, electrifying everything, AI data centers and more intermittent energy plugging in.

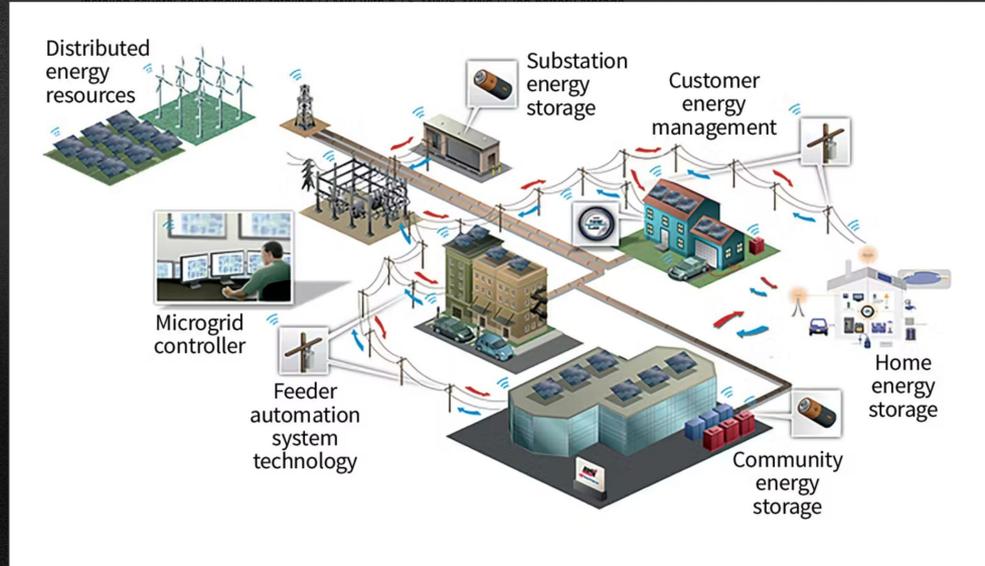


THE SOLUTION

Little power plants
EVERYWHERE
communicating
together

THE TRUE BOTTLENECK

If it's not **SECURE** it's
not scalable



With \$1.5M of Self Investment we have:

Studied Critical Cybersecurity Vulnerabilities we discovered

Completed Secure Comms Prototype to mitigate confirmed threats

Created a Functional Software MVP

Invented patent-pending PET mobile microgrids, built production ready model

With your participation we will:

Deploy Secure Comms solution for field testing on existing microgrids.

Execute Plan to build national energy resilience device NERD

Scale PETs

Software Pilot Projects



Revenue Streams

	2025	2026	2027	2028	2029
1. Software Sales	\$ 525,000.00	\$11,361,000.00	\$ 32,351,540.00	\$ 106,424,940.00	\$ 375,556,320.00
A. Microgrid Monitoring					
REAP projects	\$ 450,000.00	\$ 1,800,000.00	\$ 2,700,000.00	\$ 3,600,000.00	\$ 4,500,000.00
Residential and Commercial projects	\$ 75,000.00	\$ 1,125,000.00	\$ 2,625,000.00	\$ 4,125,000.00	\$ 5,625,000.00
PET projects		\$ 8,436,000.00	\$ 26,316,000.00	\$ 92,676,000.00	\$ 343,128,000.00
B. DERMs					
Dispatchable Energy Management Services			\$710,540.00	\$ 6,023,940.00	\$ 22,303,320.00
2. Hardware Sales	\$ 1,920,000.00	\$ 21,440,000.00	\$ 73,440,000.00	\$ 322,362,500.00	\$ 2,129,988,198.
1. PET Sales	\$ 1,920,000.00	\$21,440,000.00	\$73,440,000.00	\$249,440,000.00	\$1,378,033,198.24
2. NERD Sales					
a. Mobile Installations				\$ 57,922,500.00	\$ 214,455,000.00
b. REAP and Resi Channel				\$ 15,000,000.00	\$ 37,500,000.00
c. USG					\$ 500,000,000.00
d. Industry at Large					
3. Secure Comms Hardware Sales					
Gross Sales	\$ 2,445,000.00	\$ 32,801,000.00	\$ 105,791,540.00	\$ 428,787,440.00	\$ 2,505,544,518.
Cost of Goods Sold and Expenses	\$ 11,436,150.00	\$ 30,300,050.00	\$ 53,987,885.00	\$ 182,506,235.00	\$ 955,159,828.90
Profit	\$ (8,991,150.00)	\$ 2,500,950.00	\$ 51,803,655.00	\$ 246,281,205.00	\$ 1,550,384,689.

Click picture above for more info

Use

MARKET SIZE

\$1.5B/day market in America

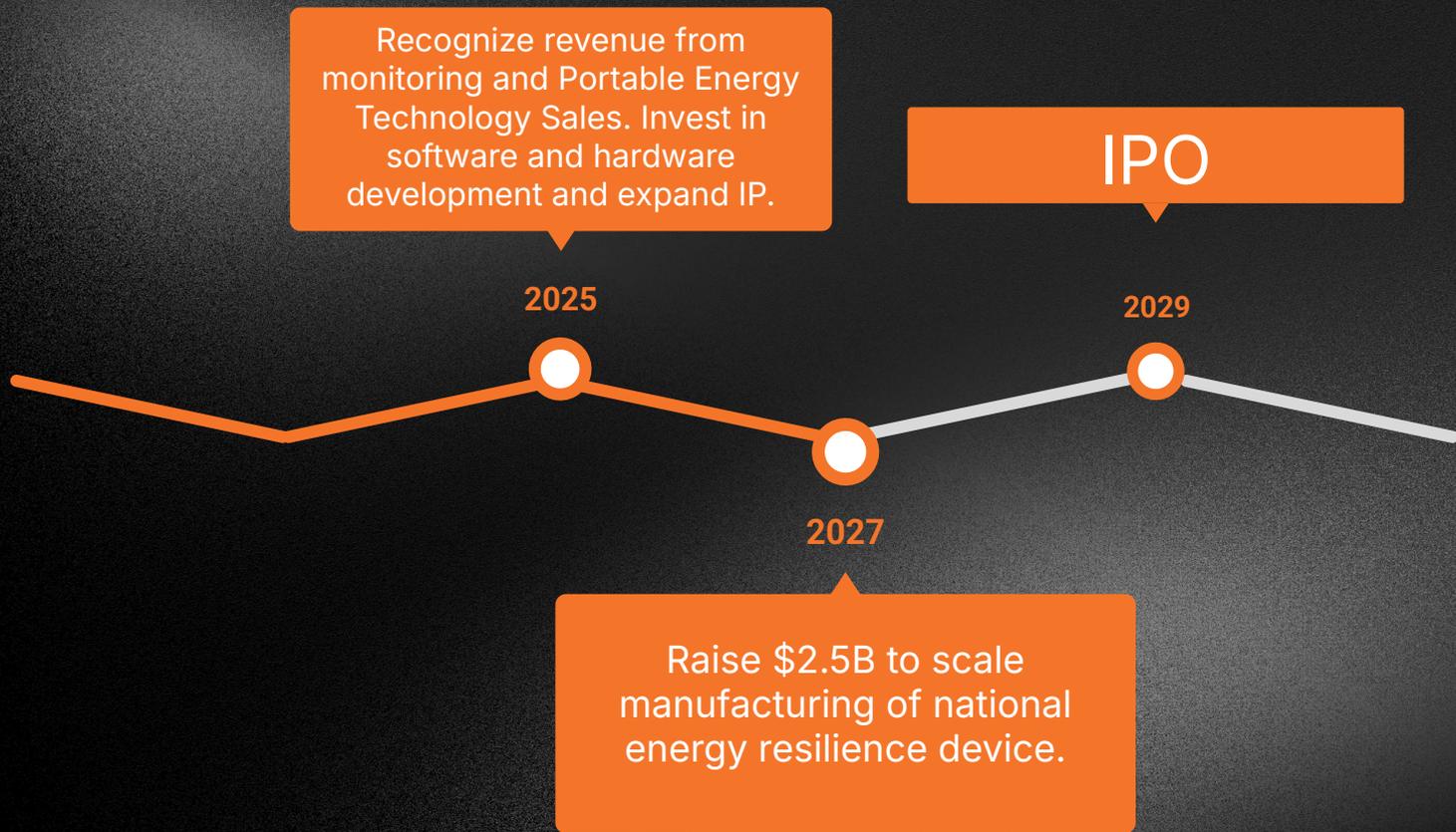
America's electricity demand and prices are projected to skyrocket in the next decade with projected blackouts of up to 2 hours a day by 2030.

Raising \$15MM

1. Reg D Rule 506c private equity SAFE offering hosted by Equity Shift.



ROADMAP



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